



Guardian/Conservator appointed by the Court?  Yes  No

Protective Payee Appointed by Social Security?  Yes  No

Legal Guardian  Conservator  Protective Payee  
 (Please check those that apply & write in name, address etc.)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Legal Guardian  Conservator  Protective Payee  
 (Please check those that apply & write in name, address etc.)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

List All People In Household:

	Name	Age	Relationship	Social Security Number
1.				
2.				
3.				
4.				
5.				

**INCOME:** Proof of income may be required with this application including but not limited to pay-stubs, tax-returns, etc.

If you have reported no income above, how do you pay your bills? (Do not leave blank if no income is reported!)

Gross Monthly Income (before taxes):  
 (Check Type & fill in amount)

- Social Security
- SSDI
- SSI
- Veteran's Benefits
- Employment Wages
- FIP
- Child Support
- Rental Income
- Dividends, Interest, Etc
- Pension
- Other

Applicant  
Amount:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Others in Household  
Amount:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Total Monthly Income: \_\_\_\_\_

**Household Resources:** (Check and fill in amount and location):

Type	Amount	Bank, Trustee, or Company
<input type="checkbox"/> Cash	_____	_____
<input type="checkbox"/> Checking Account	_____	_____
<input type="checkbox"/> Savings Account	_____	_____
<input type="checkbox"/> Certificates of Deposit	_____	_____
<input type="checkbox"/> Trust Funds	_____	_____
<input type="checkbox"/> Stocks and Bonds (cash value?)	_____	_____
<input type="checkbox"/> Burial Fund/Life Ins (cash value?)	_____	_____
<input type="checkbox"/> Retirement Funds (cash value?)	_____	_____
<input type="checkbox"/> Other _____	_____	_____
<b>Total Resources:</b>	_____	_____

**Motor Vehicles:**  Yes  No

(include car, truck, motorcycle, boat, recreational vehicle, etc.)

Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_

Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_

Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_

**Do you, your spouse or dependent children own or have interest in the following:**

House including the one you live in?  Yes  No Any other real estate or land?  Yes  No Other? \_\_\_\_\_  Yes  No

If yes to any of the above, please explain: \_\_\_\_\_

Have you sold or given away any property in the last five (5) years?  Yes  No If yes, what did you sell or give away?

**Health Insurance Information: (Check all that apply)**  
**Primary Carrier (pays 1<sup>st</sup>)**

**Secondary Carrier (pays 2<sup>nd</sup>)**

Applicant Pays     Medicaid  Family Planning only  
 Medicare A, B, D     Medically Needy     MEPD  
 No Insurance     Private Insurance     HAWK-I

Company Name \_\_\_\_\_

Address \_\_\_\_\_

Policy Number: \_\_\_\_\_  
(or Medicaid/Title 19 or Medicare Claim Number)

Start Date: \_\_\_\_\_ Any limits?  Yes  No

Spend down: \_\_\_\_\_ Deductible: \_\_\_\_\_

Applicant Pays     Medicaid  Family Planning only  
 Medicare A, B, D     Medically Needy     MEPD  
 No Insurance     Private Insurance     HAWK-I

Company Name \_\_\_\_\_

Address \_\_\_\_\_

Policy Number \_\_\_\_\_  
(or Medicaid/Title 19 or Medicare Claim Number)

Start Date: \_\_\_\_\_ Any limits?  Yes  No

Spend down: \_\_\_\_\_ Deductible: \_\_\_\_\_

**Referral Source:**

Self     Community Corrections     Family/Friend     Social Service Agency  
 Targeted Case Management     Other \_\_\_\_\_     Other Case Management

**Have you applied for any of the public programs listed below?**

(Please check those you have applied for and the status of your referral) Has your application been Approved or Denied? If denied and you appealed, what is the date of appeal \_\_\_\_\_. Have you applied for reconsideration \_\_\_\_\_. Have you had a hearing with an Administrative Law Judge and what was the date of the scheduled hearing: \_\_\_\_\_

Social Security \_\_\_\_\_     SSDI \_\_\_\_\_     Medicare \_\_\_\_\_  
 SSI \_\_\_\_\_     Medicaid \_\_\_\_\_     DHS Food \_\_\_\_\_

Assistance: \_\_\_\_\_

Veterans \_\_\_\_\_     Unemployment \_\_\_\_\_     FIP \_\_\_\_\_  
 Other \_\_\_\_\_     Other \_\_\_\_\_

**Disability Group/Primary Diagnosis: (If known)**

Mental Illness     Chronic Mental Illness     Intellectual Disability     Developmental Disability     Substance Abuse     Brain Injury

Specific Diagnosis determined by: \_\_\_\_\_ Date: \_\_\_\_\_

Axis I: \_\_\_\_\_ Dx Code: \_\_\_\_\_

Axis II: \_\_\_\_\_ Dx Code: \_\_\_\_\_

**Why are you here today? What services do you NEED? (this section must be completed as part of this application!)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I certify that the above information is true and complete to the best of my knowledge, and I authorize Sioux Rivers Regional MHDS staff to check for verification of the information provided including verification with Iowa county government and the state of Iowa Dept. of Human Services (DHS) and Iowa Department of Corrections or Community Corrections staff. I understand that the information gathered in this document is for the use of the Sioux Rivers Region to establish my ability to pay for the services requested, and to assure the appropriateness of services requested. I understand that information in this document will remain confidential.

Applicant's Signature (or Legal Guardian) \_\_\_\_\_ Date \_\_\_\_\_

Signature of other completing form if not Applicant or Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_